Article 1.4: We Are Deeply Honored... prepared: 04/06/2016

Dear Clients, Prospective and Future Clients, Business Associates and Friends All,

It is with great pleasure and eternal thanks that we can announce our inclusion onto 5280 Magazine’s 2015 list of “Five Star Wealth Managers” in the Denver area.

This is the fourth year in a row that we have ranked highly among our peers in the Denver area.

The survey that placed our name in such high standing was recently completed by a national marketing firm.

The team at Financial Dynamics, LLC and our business associates at Western Wealth Advisors are humbled by the award.

Thank you for your continued business and your confidence in our abilities to assist as you reach for your financial goals.

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Traditional Financial Planning will often focus upon the management of financial assets.

Multi-disciplinary Financial Planning broadens the approach to include Risk Management Strategies.

Life-Based Planning takes the process a step further to define the goals, events and legacies that truly define us as individuals. Plans are then designed and implemented to deliver those priorities that are truly important.

It is this Life-Based approach to planning that defines the practice philosophy of Financial Dynamics.
This commentary is but one example of that lifestyle-focused, broad-based and multi-disciplinary approach to Financial Planning that we provide to our clients. Contact us for insight on how we can add value to your planning process. We look forward to the conversation.

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*Award based on 10 objective criteria associated with providing quality services to clients such as credentials, experience and assets under management among other factors. Wealth Managers do not pay a fee to be considered or placed on the final list of 2012 through 2015 Five Star Wealth Managers.*